

Third Party Mandate



Providing consent for us to speak with someone else about your mortgage account(s)

We treat the processing of your personal information and the protection of your legal right to privacy as an important matter. By signing this document you are instructing us to disclose your personal information to a Third Party (i.e. an individual other than yourself). Unless we have your consent to deal with another person we will not disclose your information to anybody else, unless we have a legal obligation to do so.

Please clearly complete ALL sections

Your account number(s):

If your consent relates to more than one mortgage account, you must confirm each relevant account number. We will only disclose information relating to the mortgage account number(s) you provide.

The details of your nominated person (Third Party), to whom your consent relates and their contact details. This information will be used to identify the Third Party.

First Name:

Surname:

Address:

Contact telephone number:

Contact email address:

Please indicate the capacity (personal or professional) in which the Third Party is acting for you, e.g. family member /friend/solicitor/accountant/ financial advisor:

This Third Party Mandate **will allow** the Third Party to receive information about your mortgage account(s), including the balance and rate. Your Third Party cannot make any changes to your account(s) and if written information is requested, it will be sent to your **correspondence address**. If you require a Third Party to act on your behalf by making changes to your account(s) you may wish to consider putting a more formal arrangement in place, please see our website for more information - bankofirelanduk.com/support.

Is there any information that you do not want to be disclosed to the Third Party?:

Yes ☐ No ☐

If yes, please explain:

Please provide the end date for this Third Party Mandate:

End Date:

Alternatively, this authority will remain in place for the lifetime of the mortgage, or you can advise us at a later date if it is no longer required.

By signing this Third Party Mandate I/we understand and acknowledge that:

1. The mortgage conditions of the account(s) continue to apply
2. I/we will notify you if I wish to amend or cancel this Third Party Mandate
3. I/we will remain entirely responsible at all times for monies due, liabilities, demands, claims, losses, costs and expenses including fees associated with information requested by the Third Party
4. I/we agree to draw to the attention of the Third Party that they will be required to confirm their identity when they contact the Bank to act as a Third Party
5. I/we agree to draw to the attention of the Third Party that they must notify the Bank of any changes to their contact details.

This section must be signed by ALL mortgage account holders.

Account holder name:

Signed:

Date:

Account holder name:

Signed:

Date:

Account holder name:

Signed:

Date:

Account holder name:

Signed:

Date:

Get in touch if you want any of our documents in large print, Braille, on coloured paper or audio.

Your personal information will only be used to contact you in regards to the information provided. If you would like to know more about how we ensure your privacy, how we handle your personal information and what your rights are, you will find more information in our Privacy Notice on bankofirelanduk.com/PrivacyNotice or by contacting us to ask for a copy.

Bank of Ireland Mortgages is a trading name of the UK branch of the Governor and Company of the Bank of Ireland which is regulated by the Central Bank of Ireland. Authorised by the Prudential Regulation Authority and with deemed variation of permission. Subject to regulation by the Financial Conduct Authority and limited regulation by the Prudential Regulation Authority. Details about the extent of our regulation by the Prudential Regulation Authority are available from us on request. The registered office of the UK branch of the Governor and Company of the Bank of Ireland is 1 Temple Back East, Temple Quay, Bristol, BS1 6DX. Telephone: (0117) 979 2222.

Bank of Ireland UK is a trading name of Bank of Ireland (UK) plc which is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority under registration number 512956. You can confirm our registration on the FCA's website (fca.org.uk) Bank of Ireland (UK) plc is registered in England & Wales (No. 7022885), 45 Gresham Street, London, EC2V 7EH. Website: bankofirelanduk.com/mortgages/existing-customer/

Full list of directors available on the website at bankofireland.com

To find out if your mortgage is with Bank of Ireland Mortgages or Bank of Ireland UK, or if you have any queries relating to our UK mortgage products or services, please contact our UK administration centre at:- Bank of Ireland, PO Box 3191, 1 Temple Quay, Bristol, BS1 9HY. Telephone: (0117) 979 2222.

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